

*****This is only a preview of the examination questions. To take the actual examination, please go back to the official bulletin, and click the examination link.*****

Training and Experience Evaluation

Financial Institutions Examiner

Department of Financial Protection and Innovation

The California civil service selection system is merit-based and eligibility for appointment is established through a formal examination process. This examination consists of a Training and Experience evaluation used to evaluate your education, training and experience relevant to the position.

This Training and Experience evaluation is a scored component accounting for 100% of your rating in the examination process. It is important to complete the questionnaire carefully and accurately. Your responses are subject to verification before appointment to a position.

Section 1: Tasks

Instructions:

Rate your experience performing specific job-related tasks.

Respond to each of the following statements by indicating how the statement applies to you. You are required to respond to every question and provide relevant examples. Also, indicate the references who can verify the information provided.

In responding to each statement, you may refer to your WORK EXPERIENCE, whether paid or volunteer, your EDUCATION, and/or FORMAL TRAINING COURSES you have completed.

PLEASE NOTE: This examination is designed to gain an overall assessment of your education, training, and experience as it directly relates to the duties and the knowledge, skills and abilities required for this position. Possession of specific education is **not** required to be successful in this examination; however, such achievements may substitute for desirable levels of experience. All components of this examination have been carefully validated by tying them directly to job requirements and documenting their relevance to the position.

Describe your experience relevant to performing this task, either paid, as a volunteer, or in an educational setting (i.e., as a college student).

1. Analyzing data, financial statements, and reports.
2. Understanding operating ratios (e.g., current ratio, return on assets, debt to equity).
3. Interpreting results of various analyses and variances in data to provide results and formulate conclusions.
- 4 Explaining results of various analyses and variances in data to provide results and formulate conclusions.
5. Evaluating business plans (e.g., case studies).
6. Communicating information clearly and concisely (verbally and/or in writing) to explain or support decisions.
7. Reading and understanding technical materials on the job or in business related classes.
8. Understanding and applying accounting and/or auditing principles.